

SECTION B — INCOME INFORMATION AND SIGNATURE

TAX FILERS:

- If you and/or your parents provided consent for the FAFSA/IRS Direct Data Exchange when you submitted your FAFSA check the appropriate box below, sign the document, and return it to the Calvin Financial Aid Office.
- If you and/or your parents were unable to use that process you and/or your parents must provide either:
 - A 2023 IRS Tax Return Transcript obtained through the [IRS Get Transcript Process](#), OR
 - A **signed** copy of your 2023 federal tax return and applicable schedules, and a **signed** copy of your parents 2023 federal tax return and applicable schedules. **Please completely cross out all social security numbers when submitting a tax return electronically.**

NON-TAX FILERS:

- If you and/or your parents were not required to file a tax return, you and/or your parents must submit copies of 2023 W-2 forms (or equivalent) from all employers for tax year 2023. **Please completely cross out all social security numbers on all W-2 forms when submitting an electronic copy.**
- If you and/or your parents did not receive 2023 W-2 form(s) but had earned income, you must indicate 2023 total wages below.

STUDENT 2023 INFORMATION

CHECK APPLICABLE BOX BELOW

IF YOU **FILED** 2023 TAXES WITH IRS:

- I used the FAFSA/IRS Direct Data Exchange.
- I have requested a copy of my 2023 IRS tax return and applicable schedules through the IRS Get Transcript Process.
- I have included a **signed** copy of my 2023 IRS tax return and applicable schedules.

IF YOU **DID NOT FILE** 2023 TAXES WITH IRS:

- I was not required to file a tax return but received a W-2(s) and have included it/them with this worksheet.
- I was not required to file a tax return and did not receive a W-2(s) but my 2023 wages totaled \$_____
- I did not work in 2023.

PARENTS'/STEPARENTS' 2023 INFORMATION

CHECK APPLICABLE BOX BELOW

IF YOU **FILED** 2023 TAXES WITH IRS:

- We/I used the FAFSA/IRS Direct Data Exchange.
- We/I have included a **signed** copy of our/my 2023 IRS tax return and applicable schedules.

IF YOU **DID NOT FILE** 2023 TAXES WITH IRS:

- We/I were not required to file a tax return but received a W-2(s) and have included it/them with this worksheet.
- We/I were not required to file a tax return and did not receive a W-2(s) but had wages of:
Father \$ _____
Mother \$ _____
- We/I did not work in 2023.

By signing this worksheet, we certify all information reported is complete and correct and understand financial aid will not be processed until all requested documentation has been received.

Student and one parent must sign below.

Student Signature (required, not typed)

Date

Parent Signature (required, not typed)

Date

RETURN TO:

Calvin University Financial Aid Office 3201 Burton St SE Grand Rapids, MI 49546
616-526-6134 800-688-0122 Fax 616-469-2957 finaid@calvin.edu

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.