

SECTION B — INCOME INFORMATION

TAX FILERS:

- If you filed a 2019 tax return but did not utilize the IRS Data Retrieval process when you submitted your FAFSA you have two options to submit your 2019 income information to Calvin:
 - Go to fafsa.gov and complete the IRS Data Retrieval process, or
 - Submit a signed copy of your 2019 federal tax return including schedules 1, 2 and 3 as applicable. Please completely cross out all social security numbers when submitting a tax return. If you are married and did not file jointly for the requested year please submit your spouse's 2019 federal tax return and schedules 1, 2 and 3 as well.

NON-TAX FILERS:

- If you were not required to file a tax return, you must request a 2019 Non-filer Letter from the IRS by submitting IRS Form 4506-T (irs.gov/pub/irs-pdf/f4506t.pdf). Follow the instructions on the form. If you know your Calvin student ID please list it as your Customer File Number in question #5. Check the box in question #7 for verification of non-filing. Use 12/31/2019 to answer question #9.
- Additionally, you (and spouse if applicable) must submit copies of W-2 forms from all employers. If you did not receive W-2 forms you must indicate 2019 total wages in the space below. Completely cross out all social security numbers on all W-2 forms.

STUDENT 2019 INFORMATION

CHECK APPLICABLE BOX BELOW

IF YOU FILED 2019 TAXES WITH IRS:

- I used the IRS data retrieval process on my FAFSA.
- I did not use the IRS data retrieval process initially, but have made corrections to my FAFSA using that process.
- I have included a signed copy of my 2019 IRS tax return and schedules 1, 2 and 3.

IF YOU DID NOT FILE 2019 TAXES WITH IRS:

- I was not required to file a tax return but received a W-2(s) and have included it with this worksheet. I have also requested a Non-filer Letter from the IRS.
- I was not required to file a tax return and did not receive a W-2(s) but my 2019 wages totaled \$_____. I have also requested a Non-filer Letter from the IRS.
- I did not work in 2019 and have requested a Non-filer Letter from the IRS.

By signing this worksheet, I (we) certify all information reported on it is complete and correct and understand financial aid will not be processed until all requested documentation has been received.

Student must sign below.

Student Signature (required)

Date

Spouse Signature (optional)

Date

RETURN TO:

Calvin University Financial Aid Office 3201 Burton St SE Grand Rapids, MI 49546
616-526-6134 800-688-0122 Fax 616-469-2957 finaid@calvin.edu

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.