



## SECTION B — INCOME INFORMATION

### TAX FILERS:

- If you filed a 2020 tax return but did not utilize the IRS Data Retrieval process when you submitted your FAFSA you have two options to submit your 2020 income information to Calvin:
  - Go to [fafsa.gov](https://fafsa.gov) and complete the IRS Data Retrieval process, or
  - Submit a signed copy of your 2020 federal tax return including schedules 1, 2 and 3 as applicable.  
**Please completely cross out all social security numbers when submitting a tax return.** If you are married and did not file jointly for the requested year, please submit your spouse's 2020 federal tax return and schedules 1, 2 and 3 as well.

### NON-TAX FILERS:

- If you were not required to file a tax return, you must request a 2020 Non-filer Letter from the IRS by submitting IRS Form 4506-T ([irs.gov/pub/irs-pdf/f4506t.pdf](https://irs.gov/pub/irs-pdf/f4506t.pdf)). Follow the instructions on the form. If you know your Calvin student ID please list it as your Customer File Number in question #5. Check the box in question #7 for verification of non-filing. Use 12/31/2020 to answer question #9.
- Additionally, you (and spouse if applicable) must submit copies of W-2 forms from all employers. If you did not receive W-2 forms you must indicate 2020 total wages in the space below. **Completely cross out all social security numbers on all W-2 forms.**

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## STUDENT 2020 INFORMATION

### CHECK APPLICABLE BOX BELOW

#### IF YOU FILED 2020 TAXES WITH IRS:

- I used the IRS data retrieval process on my FAFSA.
- I did not use the IRS data retrieval process initially but have made corrections to my FAFSA using that process.
- I have included a **signed copy** of my 2020 IRS tax return and schedules 1, 2 and 3.

#### IF YOU DID NOT FILE 2020 TAXES WITH IRS:

- I was not required to file a tax return but received a W-2(s) and have included it with this worksheet. I have also requested a Non-filer Letter from the IRS.
- I was not required to file a tax return and did not receive a W-2(s) but my 2020 wages totaled \$\_\_\_\_\_. I have also requested a Non-filer Letter from the IRS.
- I did not work in 2020 and have requested a Non-filer Letter from the IRS.

By signing this worksheet, I (we) certify all information reported on it is complete and correct and understand financial aid will not be processed until all requested documentation has been received.

**Student must sign below.**

\_\_\_\_\_  
Student Signature (required, not typed)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse Signature (optional)

\_\_\_\_\_  
Date

### RETURN TO:

Calvin University Financial Aid Office 3201 Burton St SE Grand Rapids, MI 49546  
616-526-6134 800-688-0122 Fax 616-469-2957 [finaid@calvin.edu](mailto:finaid@calvin.edu)

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.