

SECTION B — INCOME INFORMATION

TAX FILERS:

- If you and/or your parents filed 2020 tax returns but did not utilize the IRS Data Retrieval process when you submitted your FAFSA you have two options to submit your 2020 income information to Calvin:
 - Go to fafsa.gov and complete the IRS Data Retrieval process, or
 - Submit a **signed** copy of your 2020 federal tax return including schedules 1, 2 and 3, and a **signed** copy of your parents 2020 federal tax return including schedules 1, 2 and 3. **Please completely cross out all social security numbers when submitting a tax return.**

NON-TAX FILERS:

- Parents who did not file a tax return must request a Non-filer Letter from the IRS by submitting Form 4506-T (irs.gov/pub/irs-pdf/f4506t.pdf). Follow the instructions on the form. If you know your Calvin student ID please list it as your Customer File Number in question #5. Check the box in question #7 for verification of non-filing. Use 12/31/2020 to answer question #9.
- If you and/or your parents were not required to file a tax return, you and/or your parents **must** submit copies of 2020 W-2 forms from all employers. **Completely cross out all social security numbers on all W-2 forms.**
- If you and your parents did not receive 2020 W-2 form(s) you must indicate 2020 total wages below.

STUDENT 2020 INFORMATION

CHECK APPLICABLE BOX BELOW

IF YOU **FILED** 2020 TAXES WITH IRS:

- I used the IRS data retrieval process on my FAFSA.
- I did not use the IRS data retrieval process initially but have now made corrections to my FAFSA using that process.
- I have included a **signed** copy of my 2020 IRS tax return and schedules 1, 2 and 3 with this worksheet.

IF YOU **DID NOT FILE** 2020 TAXES WITH IRS:

- I was not required to file a tax return but received a W-2(s) and have included it with this worksheet.
- I was not required to file a tax return and did not receive a W-2(s) but my 2020 wages totaled \$_____
- I did not work in 2020.

PARENTS'/STEBPARENTS' 2020 INFORMATION

CHECK APPLICABLE BOX BELOW

IF YOU **FILED** 2020 TAXES WITH IRS:

- We/I used the IRS data retrieval process on the FAFSA.
- We/I did not use the IRS data retrieval process initially but have now made corrections to the FAFSA using that process.
- We/I have included a **signed** copy of our/my 2020 IRS tax return and schedules 1, 2 and 3 with this worksheet.

IF YOU **DID NOT FILE** 2020 TAXES WITH IRS:

- We/I were not required to file a tax return but received a W-2(s) and have included it/them with this worksheet. We have also requested a Non-filer Letter from the IRS.
- We/I were not required to file a tax return and did not receive a W-2(s) but had wages of:
Father \$ _____
Mother \$ _____
We have also requested a Non-filer Letter from the IRS.
- We/I did not work in 2020 and have requested a Non-filer Letter from the IRS.

By signing this worksheet, we certify all information reported on it is complete and correct and understand financial aid will not be processed until all requested documentation has been received.

Student and one parent must sign below.

Student Signature (required, not typed)

Date

Parent Signature (required, not typed)

Date

RETURN TO:

Calvin University Financial Aid Office 3201 Burton St SE Grand Rapids, MI 49546
616-526-6134 800-688-0122 Fax 616-469-2957 finaid@calvin.edu

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.