

This document provides the necessary information to comply with Section 18004(e) of the Coronavirus Aid, Relief, and Economic Security Act (“CARES Act” or the “Act”), Pub. L. No. 116-136, 134 Stat. 281.

Institution Name: Calvin University
Date of report: July 1, 2020 (updated from June 1)

Calvin University has signed and returned to the Department of Education the Certification and Agreement document under Section 18004(a)(1) of the CARES Act to provide Emergency Financial Aid Grants to students.

Total amount of funds Calvin University has received from the Department for Emergency Financial Aid Grants to Students: \$1,319,515

Total amount of Emergency Financial Aid Grants distributed to students under Section 18004(a)(1) of the CARES Act as of the date of this report: \$1,319,515

Estimated total number of students eligible to participate in programs under Section 484 in Title IV of the Higher Education Act of 1965: 2,300

Total number of students who have received an Emergency Financial Aid Grant: 1,249

Method(s) used by Calvin University to determine which students received Emergency Financial Aid Grants and how much they received:

Students eligible to participate in programs under Section 484 in Title IV of the Higher Education Act of 1965, as amended (HEA), were eligible to receive Emergency Financial Aid Grants. Students enrolled as of March 13, 2020 (not including guest, dual-enrolled, audit, hiatus), meeting satisfactory academic progress, and having filed a Free Application For Federal Aid (FAFSA) were eligible to receive Emergency Financial Aid Grants. Emergency Financial Aid Grant amounts were determined based on the filed FAFSA’s Expected Family Contribution (EFC) prior to any COVID-19 related professional judgments and paying particular attention to students’ socio-economic circumstances.

Instructions, directions, or guidance provided by Calvin University to students concerning the Emergency Financial Aid Grants (Applicable excerpts from email sent to all student recipients):

As an enrolled student as of March 13, 2020 and due to your additional expenses such as food, housing, course materials, technology and health care, we will be providing you a grant of <Amount>. We have enhanced our payment systems in order to accommodate the federally-required direct payment to students. In order to receive your grant, the following direct deposit instructions need to be followed even if you have previously provided this information for employment. Upon receiving your direct deposit information, you can expect to receive your grant within two weeks.

- Sign in to Self-Service using your Calvin credentials: [Self-Service](#)
- Select the Banking option
- Add a new bank account. You will need your bank’s routing number and your account number.
It is important that you are the primary or joint holder of the bank account. This grant cannot be sent to the bank account of a parent or other family member per government regulation.
- Read the terms and conditions and “Submit”
- If you have questions or technical difficulties, please contact the Accounts Payable office at accountspayable@calvin.edu.

Though we encourage you to use this grant to offset your past and continuing expenses related to recent COVID-19 events, there are no specific requirements for its use. You may use the grant to pay outstanding bills (including your summer or fall Calvin tuition statements), replenish your savings, or share with others if you don’t find yourself in significant need. For tax planning purposes, the IRS has ruled that these grants are not includable in your gross income for tax purposes. Additionally, this grant will not impact your future financial aid eligibility.

Please reference the attached document of Frequently Asked Questions which will also be found and updated periodically in the Finance and Financial Aid section of [Calvin's COVID-19 FAQ webpage](#).

Quarterly Budget and Expenditure Reporting under CARES Act Sections 18004(a)(1) Institutional Portion, 18004(a)(2), and 18004(a)(3), if applicable

Institution Name: Calvin University Date of Report: 01/06/2021 Covering Quarter Ending: 09/30/2020

Total Amount of Funds Awarded: Section (a)(1) Institutional Portion: \$ 1,319,514 Section (a)(2): \$ 0 Section (a)(3): \$ 0 Final Report?

Category	Amount in (a)(1) institutional dollars	Amount in (a)(2) dollars, if applicable	Amount in (a)(3) dollars, if applicable	Explanatory Notes
Providing additional emergency financial aid grants to students. ¹	\$ 0	\$ 0	\$ 0	
Providing reimbursements for tuition, housing, room and board, or other fee refunds.	\$ 1,319,514	\$ 0	\$ 0	
Providing tuition discounts.		\$ 0	\$ 0	
Covering the cost of providing additional technology hardware to students, such as laptops or tablets, or covering the added cost of technology fees.	\$ 0	\$ 0	\$ 0	
Providing or subsidizing the costs of high-speed internet to students or faculty to transition to an online environment.	\$ 0	\$ 0	\$ 0	
Subsidizing off-campus housing costs due to dormitory closures or decisions to limit housing to one student per room; subsidizing housing costs to reduce housing density; paying for hotels or other off-campus housing for students who need to be isolated; paying travel expenses for students who need to leave campus early due to coronavirus infections or campus interruptions.	\$ 0	\$ 0	\$ 0	
Subsidizing food service to reduce density in eating facilities, to provide pre-packaged meals, or to add hours to food service operations to accommodate social distancing.	\$ 0	\$ 0	\$ 0	
Costs related to operating additional class sections to enable social distancing, such as those for hiring more instructors and increasing campus hours of operations.	\$ 0	\$ 0	\$ 0	
Campus safety and operations. ²	\$ 0	\$ 0	\$ 0	

¹ To support any element of the cost of attendance (as defined under Section 472 of the Higher Education Act of 1965, as amended (HEA)) per Section 18004(c) of the CARES Act and the [Interim Final Rule](#) published in the *Federal Register* on June 17, 2020 (85 FR 36494). Community Colleges in California, all public institutions in Washington State, and all institutions in Massachusetts have different requirements due to recent U.S. District Court actions. Please discuss with legal counsel. [HEERF litigation updates can be found here.](#)

² Including costs or expenses related to the disinfecting and cleaning of dorms and other campus facilities, purchases of personal protective equipment (PPE), purchases of cleaning supplies, adding personnel to increase the frequency of cleaning, the reconfiguration of facilities to promote social distancing, etc.

Category	Amount in (a)(1) institutional dollars	Amount in (a)(2) dollars, if applicable	Amount in (a)(3) dollars, if applicable	Explanatory Notes
Purchasing, leasing, or renting additional instructional equipment and supplies (such as laboratory equipment or computers) to reduce the number of students sharing equipment or supplies during a single class period and to provide time for disinfection between uses.	\$ 0	\$ 0	\$ 0	
Replacing lost revenue due to reduced enrollment.		\$ 0	\$ 0	
Replacing lost revenue from non-tuition sources (i.e., cancelled ancillary events; disruption of food service, dorms, childcare or other facilities; cancellation of use of campus venues by other organizations, lost parking revenue, etc.). ³		\$ 0	\$ 0	
Purchasing faculty and staff training in online instruction; or paying additional funds to staff who are providing training in addition to their regular job responsibilities.	\$ 0	\$ 0	\$ 0	
Purchasing, leasing, or renting additional equipment or software to enable distance learning, or upgrading campus wi-fi access or extending open networks to parking lots or public spaces, etc.	\$ 0	\$ 0	\$ 0	
Other Uses of (a)(1) Institutional Portion funds. ⁴	\$ 0			
Other Uses of (a)(2) or (a)(3) funds, if applicable. ⁵		\$ 0	\$ 0	
Quarterly Expenditures for each Program	\$ 0	\$ 0	\$ 0	
Total of Quarterly Expenditures	\$ 1,319,514			

³ Including continuance of pay (salary and benefits) to workers who would otherwise support the work or activities of ancillary enterprises (e.g., bookstore workers, foodservice workers, venue staff, etc.).

⁴ Please post additional documentation as appropriate and briefly explain in the “Explanatory Notes” section. Please note that costs for Section 18004(a)(1) Institutional Portion funds may only be used “to cover any costs associated with significant changes to the delivery of instruction due to the coronavirus, so long as such costs do not include payment to contractors for the provision of pre-enrollment recruitment activities; endowments; or capital outlays associated with facilities related to athletics, sectarian instruction, or religious worship.”

⁵ Please post additional documentation as appropriate and briefly explain in the “Explanatory Notes” section. Please note that costs for Sections 18004(a)(2) and (a)(3) funds may only be used “to defray expenses, including lost revenue, reimbursement for expenses already incurred, technology costs associated with a transition to distance education, faculty and staff trainings, payroll incurred by institutions of higher education and for grants to students for any component of the student’s cost of attendance (as defined under section 472 of the HEA), including food, housing, course materials, technology, health care, and child care.”